

## Self Employment Due Diligence

Taxpayer Last Name \_\_\_\_\_

Last 4 SSN \_\_\_\_\_

How long have you been in business?

How do you determine your income?

What forms of payments do you take?

How do you determine your expenses?

What supplies, if any do you use for your business?

How do you determine your miles (if applicable)?

How does taxpayer get new clients?

What documentation does taxpayer have that shows the existence of their business such as business cards, flyers, Facebook/Craigslist ad, etc. (attach a copy if available)

Notes